

PART 2 to be completed if you do not receive any of the qualifying benefits.

FINANCIAL INFORMATION ABOUT YOU AND YOUR FAMILY

- 1 If you are not the applicant or an applicant (i.e. you did not complete the first part of the application), please give the following details about yourself:

Full name:.....

Title: Mr/Mrs/Miss/Ms/Other

Date of birth:.....

Age:years

- 2 Are you, or is your partner, registered as blind?

You
Yes

Your partner
Yes

No

No

- 3 Have you, or has your partner, formerly been registered as blind, but ceased to be so registered because of regaining eyesight?

You
Yes

Your partner
Yes

Please give the date on which the registration ceased:

You:Your partner:

No

No

- 4 Are you, or is your partner, unable to work because of sickness, and have you, or has your partner, been so for at least the last 28 weeks?

Note 51

You
Yes

Your partner
Yes

Please give details including dates:

.....

.....

.....

.....

No

No

- 5 Have you, or has your partner, been incapable of work, or treated as incapable of work, for at least the last 364 days continuously?

Note 52

You
Yes

Your partner
Yes

Please give details including dates:

.....

You
No

Your partner
No

- 6 If you are, or your partner, is terminally ill, have you or your partner, been incapable of work, or treated as incapable of work, for at least the last 196 days continuously?

You
Yes

Your partner
Yes

Note 53

Please give details including dates:

.....

You
No

Your partner
No

- 7 Are you or is your partner provided with an invalid carriage or other vehicle, or receiving an allowance in respect of such a vehicle (including via the mobility scheme)?

You
Yes

Your partner
Yes

Please give details including dates:

.....

.....

.....

No

No

- 8 Do you or your partner receive any of the following allowances or benefits in respect of illness or disability? (Please delete as appropriate.)

	You	Your partner	
Attendance allowance	Yes/No	Yes/No	Note 54
Carer's allowance	Yes/No	Yes/No	Note 55
Invalidity pension	Yes/No	Yes/No	Note 56
Long-term incapacity benefit	Yes/No	Yes/No	Note 57
Mobility supplement	Yes/No	Yes/No	
Severe disablement allowance	Yes/No	Yes/No	
Short-term incapacity benefit:			Note 58
- equal to the long-term rate	Yes/No	Yes/No	
- above the long-term rate	Yes/No	Yes/No	

- 9 If you do not, or your partner does not, receive attendance allowance or the care component of disability living at the highest or middle rate, is this because you are or your partner is undergoing treatment?

You
 Yes
 No

Your partner
 Yes
 No

10 Does anyone receive a carer's allowance for caring for you or your partner?

You
 Yes

Your partner
 Yes

Please give details, including the name of the person who receives the allowance and whether it is paid for caring for you or your partner:

.....

No No

11 Do you or your partner have any dependent children, under the age of 19, living with you?

Note 59

You
 Yes

Your partner
 Yes

No No
 (If no for both, go to question 17)

12 Please give the details requested below, in respect of each of these children:

Full name	Date of birth	What the child does (eg school, student) work etc)	Please state if the child is registered as blind, or if the child was registered but ceased to be so (giving the date on which registration ceased), or receives attendance or disability living allowance or mobility supplement
.....
.....
.....
.....
.....
.....

13 Does any child named in question 12 work 16 hours per week or more?

Notes 61 & 62

Yes

Please give details:

Name	Type of work	Gross pay	How often paid
.....	£
.....	£
.....	£
.....	£

No

14 Does any child named in question 13 have any other income whatsoever?

Notes 63 & 64

Yes

Please give details:

Name	Type of work	Gross pay	How often paid
.....	£
.....	£
.....	£
.....	£

No

15 Does any child named in question 3.15 have any savings or other investments?

Yes Note 65

Please give details, including current value(s) where known:

Name of investment	Type of investment	Current value
.....	£
.....	£
.....	£
.....	£

No

16 Does any child named in question 3.15 own any land, property, business, or have any other capital whatsoever?

Yes Note 66

Please give details, including current value(s) where known:

Name of property	Type of property	Current value
.....	£
.....	£
.....	£

..... £

No

17 Apart from your partner or any dependent children, does anyone aged 18 or over live with you?

Note 67

Yes

Please give details:

Name

Relationship to you/your partner

.....

No

You and your partner's income

18 If you or your partner are currently in paid employment, please give the following details for each job held (i.e. including second, part-time or casual jobs) during the last 12 months:

Note 69

	You	Your partner	
Name/address of employer:	
	
	
Occupation/job title:	
Gross pay:	£	£	Note 70
How often paid:	
Income tax paid:	£	£	
NI contributions:	£	£	
Occupational or personal pension scheme contributions:	£	£	Notes 71 & 72
Retirement annuity contract contributions	£	£	Note 73
Average hours work per week	Note 74

19 If you, or your partner, are currently in paid employment, are you, or your partner, receiving the national minimum wage for each job held?

Yes

No

20 If you answered "No" to question 3.23A, are you or is your partner, entitled to receive the national minimum wage for each job held?

Note74A

Yes

No

21 If you answered "No" to question 3.23B, please state why you or your partner is not entitled to receive the national minimum wage for each job held:

Note 74A

.....

22 Have you, or has your partner, received an advance of earnings, or a loan, from an employer in the last 12 months?

You
 Yes

Your partner
 Yes

Please give details, including whether the advance or loan has been spent:

.....

No

No

23 Are you, or is your partner, self-employed?

You
 Yes

Your partner
 Yes

Please give details:

Note 75

.....

No

No

24 If you receive, or your partner receives, a pension or retirement annuity of any kind, please give details of all such pensions or annuity payments received during the last 12 months:

Note 76

	You		Your partner		
	Amount	How often paid	Amount	How often paid	
Occupational pension:	£	£	Note 71
Occupational pension:	£	£	Note 71
Pension for victims of National Socialist prosecution:	£	£	
Personal pension:	£	£	Note 72
Retirement annuity:	£	£	Note 73
Retirement pension:	£	£	
Savings credit:	£	£	

Note 73A

Serviceman's widow's

supplementary pension:	£ .....	£ .....	.....	Note 78
War disablement pension (or compensation for the non-payment of such a pension):	£ .....	£ .....	.....	Note 79
War widow's or widower's pension (or compensation for the non-payment of such a pension):	£ .....	£ .....	.....	Note 79
Widow's armed forces pension (or compensation for the non-payment of such a pension	£ .....	£ .....	.....	Note 80
Widow's payment under the Dispensing Instruments:	£ .....	£ .....	.....	Note 81
Widow's pension:	£ .....	£ .....	.....
Widow's pension at the supplementary rate under the Personal Injuries (Civilians) Scheme:	£ .....	£ .....	.....	Note 82
Any other pension(s):	£ .....	£ .....	.....
	£	£	

25 Are you or your partner aged 60 or over?

	You		Your partner
	Yes	<input type="checkbox"/>	Yes <input type="checkbox"/>
	No	<input type="checkbox"/>	No <input type="checkbox"/>

26 Do you, or does your partner, belong to a personal pension scheme or retirement annuity contract scheme under which you or your partner receive no income or forego income?

	You		Notes 72 & 73 Your partner
	Yes	<input type="checkbox"/>	Yes <input type="checkbox"/>

For each such scheme, please give the following details:

Name and address of pension fund holder:

.....

.....

Reference or policy number identifying the personal pension scheme or retirement annuity contract:

.....

No	<input type="checkbox"/>	No	<input type="checkbox"/>
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27 Please give details of all state benefits received by you or your partner during the last 12 months, including any of the following:

Notes 69 & 83

	You		Your partner	
	Amount	How often paid	Amount	How often paid
Child benefit (Lone Parent):	£	£
Contribution-based				

Jobseeker's allowance:	£	£	
Joint-claim jobseeker's allowance:	£	£	
Child Tax Credit:	£	£	
Working Tax Credit:	£	£	
Earnings top-up:	£	£	Note 84
Working families tax credit (previously known as Family Credit)	£	£	Note 84B
Incapacity benefit:	£	£	
Income-based jobseeker's allowance:	£	£	
Income support:	£	£	
Carer's allowance:	£	£	
One-parent benefit:	£	£	
Severe disablement allowance:	£	£	
Statutory maternity pay, paternity pay or adoption pay:	£	£	
Statutory sick pay:	£	£	
Unemployment benefit:	£	£	
Community care payment:	£	£	Note 83A
Rehabilitation allowance:	£	£	Note 84A
Bereavement allowance	£	£	Note 84C
Widowed mother's allowance	£	£	Note 84D
Widowed parent's allowance	£	£	Note 84D
Any other benefit(s):	£	£	
	£	£	
	£	£	
	£	£	

28 If you or your partner receives carer's allowance, has that allowance been, or will it be, paid to you or your partner in respect of a period before the date of the award?

You	Your partner
Yes <input type="checkbox"/>	Yes <input type="checkbox"/>

Please give details:

.....

.....

.....

No <input type="checkbox"/>	No <input type="checkbox"/>
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29 Please give details of any other income received by you or your partner (or you and your partner jointly) over the last 12 months, including any of the following:

Notes 69 & 85

	You		Your partner		
	Amount	How often paid	Amount	How often paid	
Adoption allowance:	£	£	
Annuities (other than a retirement annuity contract):	£	£	Note 73

Charitable income and voluntary payments: (Please give details of what the payments are intended to cover, e.g. heating, meals)	£	£	
Government training allowance:	£	£	Note 85B
Income from tenants, sub-tenants, or persons to whom board and lodging is provided: (Please give the terms of the letting and what the payments are intended to cover, eg heating, meals etc)	£	£	Note 86
Maintenance from former partner:	£	£	
Other scholarships and bursaries etc:	£	£	Note 86B
Parent's or partner's contribution (whether or not paid) to student grant:	£	£	
Student grant:	£	£	
Student loan:	£	£	Note 86C
Payment from access funds (students) (Please give details of what the payments are intended to cover, e.g. heating, meals)	£	£	Note 86D
Youth training allowance:	£	£	Note 87
Career Development Loan: (Please give details of what the payments are intended to cover, e.g. heating, meals)	£	£	
Insurance payments:	£	£	Note 86A
Any other income:	£	£	
	£	£	
	£	£	
	£	£	

Savings, investment and other capital

30 Do you or your partner (or you and your partner jointly) have any cash, savings or other investments? Note 88
 Yes No (Go to question 3.34)

31 Please give details of savings or other investments (both individually and jointly owned), including any of the following: Note 89

	You	Your partner
Bank current account:	£	£
Bank deposit account:	£	£
Bank other account(s):	£	£
Building society account(s):	£	£
Cash savings:	£	£
	£	£
National Savings Certificates:	Issue No	Issue No
.....		

.....	Date	Date
.....	Number held	Number held
Post Office investment account:	£	£
Post Office ordinary account:	£	£
Premium Bonds:	£	£
Stocks, shares, unit trusts etc	Details	Details
.....	Current value (if known)	Current value (if known)
	£	£
Any other investments:	Details	Details
.....	Current value (if known)	Current value (if known)
	£	£

32 Please give details (including the date, where known) of any one-off payments received by you or your partner (or you and your partner jointly) over the past 12 months:

Notes 90,90A and 90B & 90C

.....

.....

.....

.....

.....

33 Please give details of any payment made to you or your partner on or at any time after 1 February 2001 relating to imprisonment or internment by the Japanese during the Second World War.

Note 90D

.....

.....

.....

34 Please give details of any vCJD trust payment made to you, or your partner or a member of your family or any payment made to you, your partner or a member of your family by another person or from another person's estate which was made from a vCJD trust payment received by that other person.

Note 90E

.....

.....

.....

35 Please give details of any payment made to you or your partner to compensate for events which occurred during the Second World War.

Note 90F

.....

.....

.....

36 Do you or your partner (or you and your partner jointly) own any land, property, business, or have any other capital whatsoever?

Note 91

You
Yes

Your partner
Yes

Please give details:
.....
.....
.....

No

No

Outgoings - contributions to student grants or student loans

37 Do you or your partner make, or are either of you treated as making, a contribution in respect of a student grant or student loans for a son, daughter or partner?

Note 92

You
Yes

Your partner
Yes

Please give details:
.....
.....
.....

No

No

Outgoings - relevant child care charges

38 Do you pay, or have you during the last 12 months, paid for the care of any child named in question 3.15 who is not disabled and who is either under the age of 15 years old or has (or had) not reached the first Monday in September following his 16th birthday?

Note
93 & 93A

Yes

No

(Please go to the
Declaration at the
end of this Part)

39 Do you pay, or have you during the last 12 months, paid for the care of any child named in question 3.15 who is disabled and who is either under the age of 16 years or has (or had) not reached the first Monday in September following his 16th birthday?

Note 93 & 93A

Yes

No

(Please go to the Declaration at the end of this Part)

40 Do one or more of the following apply?

Yes No

The child, is cared for by a child minder registered under the Children Act 1989;

a) The care is provided out of school hours, by a school on school premises or by a local authority and the charge relates to a period beginning on the child's 8th birthday and ending in the case of a child who is not disabled on the day before the first Monday in September following his 15th birthday.

b) The care is provided out of school hours, by a school on school premises or by a local authority and the charge relates to a period beginning on the child's 8th birthday and ending in the case of a child who is disabled on the day before the first Monday in September following his 16th birthday.

The care is provided by a childcare scheme operating on Crown property where registration under the Children Act 1989 is not required:

The care is provided in a school or establishment exempted from registration under the Children Act 1989; Note 94

The care is provided by a childcare provider approved by an organisation accredited by the Secretary of State for Education and Employment;

(If "No" for all, go to the Declaration at the end of this Part)

41 Please answer the following:

Yes No

(a) Are you a lone parent and engaged in remunerative work?

(b) Are both you and your partner engaged in remunerative work?

(c) Are you a member of a couple of whom one is engaged in remunerative work and the other is incapacitated?

Note 95

If "Yes", which of you is in remunerative work and which incapacitated, and into which of the categories listed in Note 95 does the incapacity fall?

.....
.....

.....

(If "Yes" for one or more of (a) to (c), go to question 42)

(If "No" for all, go to the Declaration at the end of this Part)

42 Please give the following details for each child whose care you pay for:

Child's full name:

Date of birth: Age:years

Name, address and telephone number of person or organisation providing care for the child:

.....
.....
.....

On which days of the week, and during which hours, is childcare provided?

.....
.....
.....

Amount charged: £

How often paid:

DECLARATION

**WARNING: IF YOU KNOWINGLY MAKE A FALSE STATEMENT
YOU MAY BE LIABLE TO PROSECUTION**

I declare that to the best of my knowledge, information and belief the information I have given above is correct.

I am aware that this information will be kept under the provisions of the Data Protection Act 1998 and may be processed electronically and used for administration purposes, and I consent to the information being kept as long as necessary

I am: the applicant / one of the applicants / the relevant person (but not the applicant or one of the applicants) / a relevant person (but not the applicant or one of the applicants)

Signature:
.....

Date:

(Please delete as appropriate.)

AUTHORISATION (Note 95A)

(For persons receiving certain income related benefits)

- (a) For those receiving income support or an income-based jobseeker's allowance or a joint-claim jobseeker's allowance it may be possible for the Council to process the application more quickly if those in such receipt give permission for your local Department of Social Security office to confirm this fact. To give permission, please complete the authorisation below.

I authorise the Department of Social Security to confirm on request by the Council that I now receive income support/an income-based jobseeker's allowance*.

Name:

.....
.

DSS reference number (case paper), if known:

.....

Signature:

.....

Date:

*Please delete as appropriate.

- (b) For those receiving housing benefit (HB) or council tax benefit (CTB), but not income support or an income-based jobseeker's allowance, it may be possible for the Council to process the application more quickly if those in such receipt give permission for them to refer to their HB or CTB records. They can only do this with your consent. To give permission, please sign the authorisation below.

For the purpose of this application, I give my consent to the Council to refer to information provided by me for the purposes of my application(s) for housing benefit / council tax benefit*.

Name:

.....
.

HB/CTB* reference, if known:

Signature:

.....

Date:

*Please delete as appropriate.

NOTES

In these notes, "the policy" means the Financial Assistance Policy for Private Sector Housing 2013, unless otherwise stated.

51. Even if you or your partner have been capable of work in recent weeks, you may still qualify for the "disability premium" if you or your partner have a long record of incapacity. If you think this applies to you, you should still answer "No" to this question, but give full details.
52. Where two or more periods of incapacity are separated by a break or breaks each of not more than 56 days, those periods are treated as one continuous period of incapacity.
53. A person is terminally ill if he/she suffers from a progressive disease and his/her death in consequence of that disease can reasonably be expected within 6 months. Where two or more periods of incapacity are separated by a break or breaks each of not more than 56 days, those periods are treated as one continuous period of incapacity.
54. You should answer "Yes" to this question if payment of this benefit to you or your partner has been suspended, or if the amount of the benefit has been reduced because you or your partner are receiving free in-patient treatment within a hospital or similar institution (but not a prison or youth custody institution).
- 54A. Include any payment in accordance with an award of disability working allowance which was awarded with effect from a date falling before 5th October 1999. From 5th October 1999 disability-working allowance is to be known as disabled person's tax credit.
55. Answer "Yes" to this question if you or your partner -
 - (a) would be entitled to invalid care allowance but for an overlapping benefit (i.e., injury benefit, unemployability supplement, industrial death benefit, war pensions death benefit, and training allowance); or
 - (b) receive a concessionary payment by way of compensation for the non-payment of invalid care allowance; or
 - (c) would receive the allowance, but for the person for whom you were, or your partner was, caring being an in-patient in a hospital or similar institution for a period exceeding 28 days.
56. Answer "Yes" to this question if you or your partner ceased to receive this pension because of payment of a retirement pension. (After 12th April 1995 invalidity pension was replaced by long-term incapacity benefit.)
57. Answer "Yes" to this question if you or your partner ceased to receive long-term incapacity benefit because of payment of a retirement pension. (After 12th April 1995, long-term incapacity benefit replaced invalidity pension for week 53 onwards of a person's incapacity.)
58. Answer "Yes" to the appropriate part of this question if you or your partner ceased to receive short-term incapacity benefit at a rate equal to or greater than the long-term rate because of payment of a retirement pension. (After 12th April 1995, short-term incapacity benefit replaced sickness benefit and invalidity benefit for weeks 1 to 52 of a person's incapacity.)
59. A dependent child or young person is someone -
 - who is under the age of 19;
 - for whom you or your partner are responsible;
 - in respect of whom you or your partner receive child benefit, or who is treated as a child for child benefit purposes or who is in the care of a local authority and has been placed with you by the authority;
and
 - who normally lives with you.

You should not include any young person who is on income support or an income-based jobseeker's allowance.

You should answer "No" if a child or young person who normally lives with you is absent and is likely to remain so for more than 52 weeks; but you should answer "Yes" if that child or young person's absence is owing to exceptional circumstances beyond his/her control and is unlikely to be substantially more than 52 weeks.

61. Do not include any who are under 16 or who are still in full time education.
62. In calculating the number of hours worked per week, you should look at the last cycle of the child's working hours (if the child has a recognisable cycle), or (if not) at the last five weeks immediately prior to this application. You should not include any day on which the child who would otherwise be working is on maternity leave or is absent from work because he/she is ill,
63. You should include benefits, charitable and voluntary payments, and maintenance payments.
64. You do not need to include attendance allowance, disability living allowance or mobility supplement.
65. You should include any of the following:
 - cash savings;
 - money in bank, building society or Post Office accounts;
 - National Savings Certificates and Premium Bonds;
 - stocks, shares and unit trusts.
66. You should include details of any capital payable in instalments, including in particular the total amount of any outstanding instalment or instalments.
67. For this purpose, a person lives with you if they share with you a room or rooms other than a bathroom, lavatory or communal area e.g. hall; but not if you pay separately for your accommodation to a landlord.
69. If you have a partner and you are paid jointly, as a couple, enter the details in one or other column (it does not matter which) but not both.
70. Gross pay should include bonus or commission, overtime, holiday pay, sick pay or maternity pay. Gross pay should also include a non-cash voucher which has been taken into account in calculating your earnings in accordance with regulation 18(22) to (25) of the Social Security (Contributions) Regulations 1979(a).
71. "Occupational pension" means any pension or other periodical payment under an occupational pension scheme but does not include any discretionary payment out of a fund established for relieving hardship in particular cases. Please include the amount of your pension whether it is paid to you or to another person. You do not have to include the amount of your pension, where all of it is paid to your trustee in bankruptcy or to someone else on behalf of your creditors provided that you and any member of your family do not have any income apart from that payment.
72. "Personal pension scheme" has the same meaning as in section 191 of the Social Security Administration Act 1992 and, in the case of a self-employed earner, includes a scheme approved by the Board of Inland Revenue under Chapter IV of Part XIV of the Income and Corporation Taxes Act 1988.

"Personal pension" means a pension or other periodical payment under a personal pension scheme.

Please include the amount of your pension whether it is paid to you or to another person. You do not have to include the amount of your pension, where all of it is paid to your trustee in bankruptcy or to someone else on behalf of your creditors provided that you and any member of your family do not have any income apart from that payment.
73. "Retirement annuity contract" means a contract or trust scheme approved under Chapter III of Part XIV of the Income and Corporation Taxes Act 1988. "Retirement annuity" means a periodical payment under a retirement annuity contract.
74. In calculating the number of hours worked per week, you should look at the last cycle of your working hours (if you have a recognisable cycle) or (if you have not) at the last five weeks, immediately prior to this application. You should not include any day on which the person who would otherwise be working is on maternity leave or is absent from work because he/she is ill. If you or your partner work at a school or college or in a job where there are school holidays or similar periods during which you do not or your partner does not work, you should disregard these periods-and any other periods during which you or your partner are not required to work-in calculating the average hours worked per week.
- 74A. If you or your partner do not know whether you are entitled to receive the national minimum wage for any job, please complete the rest of the form and then ask the Housing Department of the Council when you send in your application.

- 75.** Please supply copies of the latest accounts which give details of your self-employment. Please include details of any pension plan or retirement annuity payments, and income tax, national insurance contributions and net VAT paid. "Net VAT" means the excess of any value added tax paid by you in respect of taxable supplies made to you, over any such tax received by you in respect of taxable supplies made by you, calculated with reference to the previous 12 months.
- 78.** Supplementary pensions are paid to servicemen's widows, for example: (i) where the widow is aged 40 or over; (ii) where she cannot support herself; or (iii) in respect of certain children of her late husband.
- 79.** Please mention any analogous pension received from a country outside Great Britain. You should also answer this question if you receive compensation for the non-payment of such a pension, whatever its source.
- 80.** This means a pension payable to a widow under the Naval, Military and Air Forces Etc. (Disablement and Death) Service Pensions Order 1983 insofar as that Order is made under the Naval and Marine Pay and Pensions Act 1865 or the Pensions and Yeomanry Pay Act 1884, or is made only under section 12(1) of the Social Security (Miscellaneous Provisions) Act 1977 and any power of Her Majesty to make pension provision for or in respect of persons who have been disabled or have died in consequence of service as members of the armed forces of the Crown. Please mention any analogous pension received from a country outside Great Britain. You should also answer this question if you receive compensation for the non-payment of such a pension, whatever its source.
- 81.** These payments are made to widows of persons killed before 31st March 1973 on service analogous to service in the armed forces of the Crown.
- 82.** Under this Scheme, pensions and allowances are paid to or in respect of civilians who were injured or killed in the 1939-45 War.
- 83.** You do not need to include any of the following:
- attendance allowance;
 - council tax benefit;
 - disability living allowance;
 - guardian's allowance;
 - housing benefit;
 - any jobseeker's allowance or income support
 - payments from the Macfarlane Trusts, the Eileen Trust or the Independent Living Funds;
 - payments from the Fund, i.e., money made available by the Secretary of State under a scheme set up on 24th April 1992 or, in Scotland, on 10th April 1992;
 - payments under the "business on own account" scheme. the "personal reader service" or the "fares to work" scheme;
 - social fund payments under Part VIII of the Social Security Contributions and Benefits Act 1992.
 - mandatory top-up payments made to you for participation in the Voluntary Sector Option of the New Deal or in the Environment Task Force Option of the New Deal where you are self-employed under the Employment Option of the New Deal, the Intensive Activity Period programme of the Intensive Activity Period for 50 plus made under section 2 of the Employment and Training Act 1973 or as assistance to support your self-employment.
 - discretionary payments for special needs made to you for participation in the Full-Time Education and Training Option of the New Deal made under section 2 of the Employment and Training Act 1973;(c)

Certain other benefits and allowances may also be disregarded in calculating your income, but for the purposes of completing this form you should only exclude those payments mentioned above. If you are in any doubt about whether a payment falls into one of these categories you should include it and provide full details of the nature of the payment so that the Council can decide whether or not it can be disregarded.

- 83A.** This means a payment made under the Community Care (Direct Payments) Act 1996 or under section 12B of the Social Work (Scotland) Act 1968. **(d)**
- 84.** Earnings top-up means the allowance paid by the Secretary of State under the Earnings Top-up Scheme. The Scheme, which applies only in certain areas of Great Britain, is an extra-statutory scheme introduced by the Secretary of State for Social Security having effect on 8th October 1996.

84A. This means any rehabilitation allowance paid to you under section 2 of the Employment and Training Act 1973.

84B Include also any payment in accordance with an award for working families' tax credit which was awarded with effect from a date falling before April 6 2003. From that date working families tax credit is to be known as working tax credit.

84C Please give the details of any bereavement allowance which you have received in the last 12 months. A bereavement allowance is paid to a person aged over 55 years and under 60 who has been widowed on or after 9 April 2001. The allowance is paid under Section 39B of the Social Security Contributions and Benefits Act 1992.

84D A widowed mother's allowance is paid under Section 37 of the Social Security Contributions and Benefits Act 1992 and a widowed parent's allowance is paid under Section 39A of that Act.

85. You do not need to include any of the following:

- anything listed in note **83** or note **83A** ;
- boarding-out or fostering payments made by a local authority, health authority or voluntary organisation and in the case of Northern Ireland, a health and social services board except as provided in the Children (Northern Ireland) Order 1995;
- job start allowance;
- "Part III" payments, i.e., payments made by a local authority under section 17 or 24 of the Children Act 1989 in respect of children and young people;
- payments made to you as a holder of the Victoria Cross or George Cross.
- educational maintenance allowance payable by virtue of regulations made under section 518 of the Education Act 1996**(b)** (payment of school expenses; grant of scholarships etc.) or any other sum in respect of a course of study attended by a child or young person payable by virtue of regulations made under section 518 of the Education Act 1996, section 49 of the Education (Scotland) Act 1980 **(c)** (power to assist persons to take advantage of educational facilities) or section 12(2)(c) of the Further and Higher Education (Scotland) Act 1992**(d)** (provision of financial assistance to students).
- a grant for school meals for dependent children, or for meals for dependent children aged 3 or 4, paid by virtue of regulations made under section 22 of the Teaching and Higher Education Act 1998**[a]**

Certain other payments may also be disregarded in calculating your income, but for the purposes of completing this form you should only exclude those payments mentioned above. If you are in any doubt about whether a payment falls into one of these categories you should include it and provide full details of the nature of the payment so that the Council can decide whether or not it should be disregarded.

85A. This means a Career Development Loan paid under section 2 of the Employment and Training Act 1973.

85B. Do not include any payments of income received by you for your participation in -

- the Employment Option of the New Deal;
- the Voluntary Sector Option of the New Deal;
- the Environment Task Force Option of the New Deal;
- the Full-Time Education and Training Option of the New Deal;
- an employment related course which does not last longer than 12 consecutive months and is

of the

standard required by regulation 17A of the Jobseeker's Allowance Regulations 1996;

unless the following paragraph applies.

Where you are receiving or have received assistance for establishing or carrying out commercial activity under the Employment Option of the New Deal, you should mention any payments to enable you to pay expenses whilst carrying out that activity or to make repayments on a connected loan. Where you are attending an employment related course, you should also mention any payment received in respect of your special needs.

86. Do not include payments made to you by a health authority, local authority or voluntary organisation for children cared for by you in your household or for other persons for whom you provide accommodation and in this case also disregard any payments by these people.

86A. "Insurance payments" means any payments received under an insurance policy to enable payments to

be made
on:

- (a) a mortgage of your own home;
- (b) a consumer credit or consumer hire agreement regulated by the Consumer Credit Act 1974; or
- (c) a hire-purchase or conditional sale agreement as defined for the purposes of the Hire Purchase Act 1964.

The insurance payments will be disregarded to the extent that they do not exceed the amount necessary to enable the other payments mentioned above to be made. In the case of your mortgage, the amount to be disregarded will include any amount required to pay premiums on a buildings insurance policy required by the terms of the mortgage of your home.

86B. Please do not include a sports award except to the extent that it has been made to pay for your expenses, or those of your family, for food, ordinary clothing or footwear, household fuel or rent, or for any council tax or water charges for which you or another member of your family is liable.

You do not need to include any payments for vitamins, minerals or other special dietary supplements intended to enhance your performance in the sport for which the award was made.

You also do not need to include any payments made for school uniforms or clothing or footwear to be used solely for sporting activities.

86C. You should give the maximum student loan which you could have acquired, where you did not obtain a student loan or you did not obtain the maximum amount.

86D. You must include any payment from access funds intended to enable you as a student to meet ordinary living expenses - the cost of food, household fuel, rent, clothing, and footwear - water charges or the Council Tax. Access fund payments for these purposes are disregarded to the extent of £20 per week, but should be included in any case. You need not include any access fund payments that were for other purposes.

87. This means an allowance paid to you in respect of your participation in a recognised scheme of youth training established under the Employment and Training Act 1973.

88. The Council may ask you to provide evidence of all savings, investments and other capital.

89. If you have a partner and hold any savings, investments or other capital jointly, enter the details in one or other column (it does not matter which) but not both.

If you hold any capital jointly with people other than your partner, please include the full amount of that capital (where known) and state how many others have a share in it.

90. You do not need to include any of the following:

- insurance payments (see note **86A**)
 - council tax benefit;
 - housing benefit, or housing benefit transitional payments;
 - "Part III" payments (see note **85**);
 - payments from the Macfarlane Trusts, the Eileen Trust or the Independent Living Funds;
 - payments from the Fund (see note **83**);
 - payments under the "business on own account" scheme. the "personal reader service" or the "fares to work" scheme;
 - "start-up" payments to homeworkers assisted under the Blind Homeworkers' Scheme;
 - social fund payments under Part VIII of the Social Security Contributions and Benefits Act 1992;
 - any payment made to you or your partner as holder of the Victoria Cross or George Cross; or
 - any back to work bonus payable by way of a jobseeker's allowance or income support in accordance with section 26 of the Jobseekers Act 1995, or a corresponding payment under article 28 of the Jobseekers (Northern Ireland) Order 1995.
 - concessionary coal or payments made in lieu under section 19(1)(a) of the Coal Industry Act 1994;
- (e)**

Certain other kinds of savings and capital payments may also be disregarded in calculating your capital, but for the purposes of completing this form you should only exclude those payments mentioned above. If you are in any doubt about whether a payment falls into one of these categories you should include it and provide full details of the nature of the payment so that the Council can decide whether or not it should be disregarded.

90A. Do not include any payments of capital received by you for your participation in-

- the Employment Option of the New Deal;
- the Voluntary Sector Option of the New Deal;
- the Environment Task Force Option of the New Deal;
- the Full-Time Education and training Option of the New Deal;
- an employment related course which does not last longer than 12 consecutive months and is of the standard required by regulation 17A of the Jobseeker's Allowance Regulations 1996;

unless the following paragraph applies.

Where you are receiving or have received any assistance under the self-employed Option of the New Deal, you will need to mention any capital sum which you have acquired within the last year for the purpose of establishing or carrying on a commercial activity in respect of which assistance is or was received. Where you are attending an employment related course, you should also mention any payment received in respect of your special needs within the last year.

90B. Please do not include a sports award which you have received less than 26 weeks ago except to the extent that

it has been made to pay for your expenses, or those of your family, for food, ordinary clothing or footwear, household fuel or rent, or for any council tax or water charges for which you or another member of your family is liable.

You do not need to include any payments for vitamins, minerals or other special dietary supplements intended to enhance your performance in the sport for which the award was made.

You also do not need to include any payments made for school uniforms or clothing or footwear to be used solely for sporting activities.

90C. Please do not include -

- any lump sum payment of subsistence allowance payable in respect of participation in an employment zone programme;
- any payment in connection with a scheme to reduce under-occupation, made under regulation 11 of the Social Security (Payments to Reduce Under-occupation) Regulations 2000. **[b]**

90D. Where an ex-gratia payment of £10,000 has been made by the Secretary of State on or after 1 February 2001

in consequence of the imprisonment or internment by the Japanese in the Second World War of (a) you, (b) your partner, (c) a deceased spouse of yours, or (d) a deceased spouse of your partner, that sum will be disregarded as capital **[c]**

90E. A vCJD trust payment is a payment made, from trusts set up by the Department of Health, to those who contacted variant Creutzfeldt-Jakob Disease (vCJD) and their immediate **families**.

For the purpose of deciding whether someone is a member of your **family**, "family" means:

- (a) a married or unmarried couple
- (b) a married or unmarried couple and a member of the same household for whom one of them is or both are responsible and who is a child or a young person;
- (c) a person who is not a member of a married or unmarried couple and a member of the same household for whom that person is responsible and who is a child or young person.

A payment made to the victim of vCJD or the victim's **partner** or surviving **partner** is disregarded for that person's lifetime.

A payment made to the parent of a vCJD victim, regardless of the age of the victim, or to a person who is or was acting in the place of a parent of a dependent child victim, is disregarded

for 2 years from the date the payment was made to them.

Payments made to dependent children or young persons are disregarded for the period from the date of payment until the day before they leave full time education or the day before their 19th birthday or for 2 years from the date of payment, whichever is the latest date.

90F The payments that are disregarded in the calculation of capital, are those payable to you or your partner to compensate you, your partner, your deceased spouse or your partner's deceased spouse for having been, during the Second World War, a slave labourer or forced labourer or the parent of a child who has died or for having suffered personal injury or loss of property during that War.

91. You should include second homes, holiday homes and any other property, including property abroad. Please mention separately any land for which you receive rent under an existing lease or sub-lease.

You do not need to include any of the following:

- your own home;
- the property which is the subject of this application.
- any property occupied by an elderly (i.e. aged 60 or over) or incapacitated relative of yours, or of a member of your family, as his/her only or main residence. "Relative" means any of the following: parents, parents-in-law, step-parents, sons, daughters, sons and daughters-in-law, stepsons and daughters, brothers and sisters, grandparents, grandchildren, uncles and aunts, nephews and nieces;
- if you are self-employed, the assets of your business:
- capital administered by the courts of England and Wales or Scotland for a person under 18, deriving from an award of damages for personal injury to that person or from compensation for the death of one or both parents.
- capital administered by the courts of England and Wales or Scotland for any person, deriving from an award of damages for personal injury to that person or, in the case of a person under the age of 18, from compensation for the death of one or both parents.

Certain other capital payments may also be disregarded in calculating your capital, but for the purposes of completing this form you should only exclude those payments mentioned above. If you are in any doubt about whether a property or other capital falls into one of these categories you should include it and provide full details so that the Council can decide whether or not it can be disregarded.

92. A contribution is a payment which you are treated as making towards the student's grant or student's loan, whether or not the payment is actually made to the student.

93. You should answer "No" to this question where the care is provided by you or your partner for a child named in question **3.15** and one partner charges the other for providing the care. You should answer "No" to this question where you are on maternity leave, paternity leave or adoption leave, entitled to statutory maternity pay under Section 164 of the Social Security Contributions and Benefits Act 1992 or maternity allowance under Section 35 of that Act, and the childcare payments are only paid for the child to whom the maternity leave relates.

You should answer "No" to this question where child care expenses have been reimbursed in respect of your participation in an employment programme specified in regulation 75(1)(a)(ii) of the Jobseeker's Allowance Regulations 1996 or in a training scheme specified in regulation 75(1)(b)(ii) of those Regulations.

93A. A child is disabled for the purposes of questions 3.37, 3.37A and 3.38 if he is registered as blind in a register compiled under section 29 of the National Assistance Act 1948 (welfare services) or, in Scotland, has been certified as blind and in consequence he is registered as blind in a register maintained by or on behalf of a regional or islands council; or who ceased to be registered as blind in such a register within the 28 weeks immediately preceding the date of claim. A child is also disabled for the purposes of these questions if he is paid disability living allowance, or he was paid disability living allowance until he became a patient.

95. Answer "Yes" to this question if-

(1) you are, or your partner is, aged less than 60 and one or more of the following conditions is satisfied -

- (a) you receive, or your partner receives, attendance allowance, disability living allowance, mobility

supplement, long-term incapacity benefit or severe disablement allowance (but in the case of long-term incapacity benefit or severe disablement allowance only where it is paid in respect of the person receiving the benefit or allowance);

- (b) you have, or your partner has, ceased to receive long-term incapacity benefit (or, if paragraph (2) applies, you or your partner ceased to receive invalidity pension before 13th April 1995) because of payment of a retirement pension and, in the case of your partner, he/she is still a member of your family;
- (c) you were, or your partner was, in receipt of attendance allowance or disability living allowance but payment of benefit has been-
 - (i) suspended under section 113(2) of the Social Security Contributions and Benefits Act 1992, or
 - (ii) otherwise abated because you are, or your partner is, receiving, free in-patient treatment within a hospital or similar institution (but not where you are, or he/she is, serving a sentence of imprisonment or of detention in a youth custody institution);
- (d) you are, or your partner is, provided with an invalid carriage or other vehicle or a grant for such a vehicle, under English and Welsh or Scottish legislation;
- (e) you are, or your partner is, a registered blind person or ceased to be so registered not more than 28 weeks ago;
- (f)
 - (i) you are, or are treated as, incapable of work under Part XIII A of the Social Security Contributions and Benefits Act 1992; and you have been entitled to statutory sick pay or you have been, or been treated as, incapable of work for at least the last 364 days continuously or, if terminally ill, for at least the last 196 days continuously (include any period of incapacity falling before 13th April 1995 and satisfying condition (f)(ii) below; and disregard any break or breaks each of up to 56 days between periods of incapacity and, once you have completed the qualifying period, any period of employment training or of receipt of a training allowance);
or
 - (ii) immediately before 13th April 1995 you or your partner, in respect of a continuous period of not less than 28 weeks,
 - provided evidence of incapacity in accordance with regulation 2 of the Social Security (Medical Evidence) Regulations 1976 (or comparable Northern Ireland legislation) as then in force in support of a claim for sickness benefit, invalidity pension or severe disablement allowance within the meaning of sections 31, 33 or 68 of the Social Security Contributions and Benefits Act 1992 (or comparable Northern Ireland legislation) as then in force, provided that an adjudication officer had not determined that you or, as the case may be, your partner was not incapable of work, or
 - were in receipt of statutory sick pay under Part XI of the Social Security Contributions and Benefits Act 1992 as then in force;
and from 13th April 1995 you have or, as the case may be, your partner has continued to be incapable of work in accordance with Part XIII A of the Social Security Contributions and Benefits Act 1992 continuously (disregard any break or breaks each of up to 56 days between periods of incapability);

(2) you are, or your partner is, aged less than 80 but not less than 60 and one or more of conditions (a) to (f) in paragraph (1) is satisfied (but in the case of condition (f)(i), once you have completed the qualifying period, any period of employment training or of receipt of a training allowance may not be disregarded); or

(3) paragraph (1) or (2) would apply to your partner, but for your partner being treated as capable of work by a determination under section 171E of the Social Security Contributions and Benefits Act 1992; or

(4) you have been, or been treated as, incapable of work under Part XIII A of the Social Security Contributions and Benefits Act 1992 for a continuous period of at least 196 days (disregard any break or breaks each of up to 56 days between periods of incapacity); or

(5) one or more of the following (including Northern Ireland equivalents) is payable for you or your partner:

- (a) long-term incapacity benefit;
- (b) short-term incapacity benefit at the higher rate;
- (c) attendance allowance;
- (d) severe disablement allowance;
- (e) disability living allowance;
- (f) increase of disablement pension for constant attendance:

(g) a pension increase under a war pension scheme or industrial injuries scheme for attendance, constant attendance, or which is analogous to disability living allowance; or

(6) one of (5)(b), (e), (f) or (g) was payable on account of your or your partner's incapacity but ceased to be payable as a result of you or he/she receiving free medical or other treatment as an in-patient in an NHS hospital or similar institution or under arrangements made by an NHS body or the Secretary of State (please note: a person serving a sentence of imprisonment or of detention in a youth custody institution does not count as an "in-patient"); or

(7) you or your partner are provided with an invalid carriage or other vehicle or receive an allowance for such a vehicle (including where the carriage, vehicle or allowance is provided under Northern Ireland legislation).

95A. It may help the Council to process the application more quickly if each person who receives income support or an income-based jobseeker's allowance completes the **authorisation** at the end of **Part 3**. Where a couple are receiving joint-claim jobseeker's allowance, both members of the couple may complete the **authorisation** at the end of **Part 3**. However, there is no obligation to do this.